

Weekly economic calendar

For the week ending October 20

	Time		Event	Period	Unit	Banorte	Survey	Previous
Mon 16	05:00	EZ	Trade balance*	Aug	EURbn	--	--	2.9
	08:30	US	Empire manufacturing*	Oct	index	-4.0	-6.0	1.9
	10:30	US	Fed's Harker Speaks on the Economic Outlook					
Tue 17	05:00	GER	ZEW Survey (Expectations)	Oct	index	--	-9.5	-11.4
	08:00	US	Fed's Williams Moderates Discussion at Economic Club of NY					
	08:30	US	Advance retail sales*	Sep	% m/m	0.5	0.3	0.6
	08:30	US	Ex autos & gas*	Sep	% m/m	--	0.1	0.2
	08:30	US	Control group*	Sep	% m/m	0.1	-0.1	0.1
	09:15	US	Industrial production*	Sep	% m/m	0.1	0.0	0.4
	09:15	US	Manufacturing production*	Sep	% m/m	0.0	0.0	0.1
	09:20	US	Fed's Bowman Speaks on Innovation in Payments					
	10:45	US	Fed's Barkin Speaks on the Economic Outlook					
	11:00	MX	International reserves	Oct 13	US\$bn	--	--	203.5
	13:30	MX	Government weekly auction: 1-, 3-, 6-, and 12-month Cetes; 30-year Mbono (Jul'53), 10-year Udibono (Nov'31) and 2-, and 5-year Bondes F					
	17:00	US	Fed's Kashkari Participates in a Moderated Discussion					
	21:00	CHI	Gross domestic product	3Q23	% y/y	--	4.5	6.3
	21:00	CHI	Industrial production	Sep	% y/y	--	4.3	4.5
	21:00	CHI	Retail sales	Sep	% y/y	--	4.9	4.6
Wed 18	21:00	CHI	Gross fixed investment (YTD)	Sep	% y/y	--	3.2	3.2
	02:00	UK	Consumer prices	Sep	% y/y	--	6.6	6.7
	02:00	UK	Core	Sep	% y/y	--	6.0	6.2
	05:00	EZ	Consumer prices	Sep (F)	% y/y	--	4.3	4.3
	05:00	EZ	Core	Sep (F)	% y/y	--	4.5	4.5
	08:00	BZ	Retail sales	Aug	% y/y	--	1.1	2.4
	08:00	BZ	Retail sales*	Aug	% m/m	--	-0.8	0.7
	08:30	US	Housing starts**	Sep	thousands	--	1,380	1,283
	08:30	US	Building permits**	Sep	thousands	--	1,458	1,541
	12:00	US	Fed's Waller Speaks About Economic Outlook in London					
	12:30	US	Fed's Williams Participates in Moderated Discussion					
	14:00	US	Beige Book					
	15:15	US	Fed's Harker Speaks on Workforce Challenges					
	18:55	US	Fed's Cook Speaks About the Fed's Mandate					
		SK	Monetary policy decision (Central bank of South Korea)	Oct 9	%	--	3.50	3.50
Thu 19	04:00	EZ	Current account*	Aug	EURbn	--	--	20.9
	08:00	MX	Timely Indicator of Economic Activity*	Sep	% y/y	--	--	3.4
	08:00	BZ	Economic activity	Aug	% y/y	--	1.5	0.7
	08:00	BZ	Economic activity*	Aug	% m/m	--	-0.4	0.4
	08:30	US	Initial jobless claims*	Oct 14	thousands	218	212	209
	08:30	US	Philadelphia Fed*	Oct	index	-7.0	-7.0	-13.5
	09:00	US	Fed's Jefferson Delivers Welcoming Remarks					
	10:00	US	Existing home sales**	Sep	millions	--	3.9	4.0
	12:00	US	Fed's Powell Speaks at the Economic Club of New York					
	13:20	US	Fed's Goolsbee Participates in Moderated Q&A					
	13:30	US	Fed's Barr Speaks About Stress Testing					
	16:00	US	Fed's Bostic Speaks at the New School Univeristy Center					
	17:30	US	Fed's Harker Speaks on Economic Outlook					
	19:00	US	Fed's Logan Speaks in New York					
	21:15	CHI	1-Year Loan Prime Rate	Oct 20	%	--	3.45	3.45
Fri 20	21:15	CHI	5-Year Loan Prime Rate	Oct 20	%	--	4.20	4.20
		MX	Limit date for the approval of the Revenue Law in the Lower House					
	08:00	MX	Retail sales	Aug	% y/y	4.5	4.2	5.1
	08:00	MX	Retail sales*	Aug	% m/m	0.3	--	0.2
	09:00	US	Fed's Harker Speaks on Economic Outlook					
	12:15	US	Fed's Mester Speaks at Manhattan Institute for Policy Research					
	16:30	MX	Survey of expectations (Citibanamex)					

Source: Bloomberg and Banorte. (P) preliminary data; (R) revised data; (F) final data; * Seasonally adjusted, ** Seasonally adjusted annualized rate

October 16, 2023



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Winners of the 2023 award for best Mexico economic forecasters, granted by Focus Economics



Document for distribution among the general public

Earnings Results Calendar

For the week ending October 20, 2023

	Time		Company	Ticker	Period	EPS Banorte	EPS Consenso	Status
Mon 16	BEF	US	Charles Schwab Corp	SCHW US	3Q23		0.748	T
Tue 17	04:30	US	Bank of New York Mellon Corp	BK US	3Q23		1.153	C
	04:45	US	Bank of America Corp	BAC US	3Q23		0.814	C
	05:30	US	Goldman Sachs Group Inc	GS US	3Q23		5.614	C
	BEF	US	Johnson & Johnson	JNJ US	3Q23		2.523	C
	BEF	US	Lockheed Martin Corp	LMT US	3Q23		6.666	C
	AFT	MX	America Movil SAB de CV	AMX B	3Q23	0.260	0.360	C
	AFT	MX	Prologis Property Mexico SA de CV**	FIBRAPL	3Q23	0.741	0.760	C
	17:00	MX	Bolsa Mexicana de Valores SAB de CV	BOLSA A	3Q23		0.618	C
Wed 18	05:30	US	Morgan Stanley	MS US	3Q23		1.303	C
	BEF	US	Abbott Laboratories	ABT US	3Q23		1.100	C
	BEF	US	Procter & Gamble Co	PG US	1Q24		1.722	C
	BEF	US	US Bancorp	USB US	3Q23		1.005	C
	14:00	US	Netflix Inc	NFLX US	3Q23		3.487	C
	AFT	MX	Nemak SAB de CV	NEMAK A	3Q23		-0.018	C
	AFT	US	Tesla Inc	TSLA US	3Q23		0.747	C
Thu 19	05:00	US	Philip Morris International Inc	PM US	3Q23		1.618	C
	05:45	US	Union Pacific Corp	UNP US	3Q23		2.422	C
	BEF	US	AT&T Inc	T US	3Q23		0.622	C
	AFT	MX	Controladora Axtel, SAB de CV	AXTELCPO	3Q23		-0.049	C
	AFT	MX	Corp Inmobiliaria Vesta SAB de CV**	VESTA *	3Q23		0.038	C
	AFT	MX	Kimberly-Clark de Mexico SAB de CV	KIMBER A	3Q23		0.546	C
	AFT	MX	Grupo Hotelero Santa Fe SAB de CV	HOTEL *	3Q23		-	C
	AFT	MX	TF Administradora Industrial S de RL de CV**	TERRA13	3Q23		0.670	C
	AFT	MX	Qualitas Controladora SAB de CV	Q *	3Q23		2.250	C
		MX	Gruma SAB de CV	GRUMA B	3Q23		0.255	E
Fri 20	05:00	US	American Express Co	AXP US	3Q23		2.951	C

Source: Bloomberg, *BEF (Before market opening), *AFT (After market close), (EPS) Earnings Per Share, *C (Confirmed), *T (Tentative), *E (Estimated). EPS in MX companies are stated in MXN and US companies in USD. **FFO per CBF.

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	Reference
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HOLD	When the share expected performance is similar to the MEXBOL estimated performance.
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